



**AGRIBIO SPIRITS**

To  
BSE Limited  
Corporate Relationship Department  
P J Towers, 1<sup>st</sup> Floor,  
Dalal Street, Fort,  
Mumbai-400 001

Scrip Code: 539546

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Scheme of Merger by absorption of Agribiotech Industries Limited (ABIL or Transferor Company) with Agribio Spirits Limited (ASL or Transferee Company) and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

TO WHOM SO EVER IT MAY CONCERN

I Pankaj Sharma, Director, hereby undertake on behalf of Agribio Spirits Limited (Transferee company) that:

- (i) The transferee entity/ company will not issue/reissue shares not covered under the draft scheme.
- (ii) As on date of application there are no outstanding instruments/agreements except for Warrants, which give right to any person to take the equity shares in the transferee entity at any future date.

Details of Warrants issued:

The Board of directors in their meeting held on 14<sup>th</sup> October, 2024 allotted 22,25,000 Convertible Warrants. Out of these, 2,00,000 warrants, 3,05,000 Warrants and 8,20,000 warrants were converted into Equity Shares on 14<sup>th</sup> November, 2024, 7<sup>th</sup> December, 2024 and on 31<sup>st</sup> December, 2024, respectively.

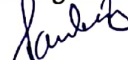
As on date, the total outstanding warrants are 9,00,000.

The shareholding pattern of the listed entity on a fully diluted basis is enclosed.

Thanking you,

Yours Faithfully,

For Agribio Spirits Limited

  
Pankaj Sharma  
Director  
DIN: 09512492



Place: Jaipur  
Date: 13-01-2025

REGD./CORP.OFFICE - 111, SIGNATURE TOWER DC-2 LALKOTHI SCHEME, TONK ROAD, JAIPUR-15  
141-4006454/5/6 | INFO@ABIL.CO.IN | WWW.ABIL.CO.IN | CIN NO.L11010RJ1975PLC045573

AGRIBIO SPIRITS LIMITED  
(FORMERLY KNOWN AS BEEKAY NIRYAT LIMITED)

